

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>COMPUTE NORTH HOLDINGS, INC.,</b> <i>et al.,</i>  <b>Debtors.</b>	§ § § § § §	<b>Case No. 22-90273</b>   <b>Chapter 11</b>
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**NOTICE OF APPEARANCE AND REQUEST FOR  
SERVICE OF ALL PLEADINGS AND DOCUMENTS**

**PLEASE TAKE NOTICE** that ArentFox Schiff LLP and Okin Adams Bartlett Curry LLP hereby enter their appearance as counsel for CN Borrower LLC, CN Wolf Hollow LLC, and Compute North NE05 LLC. Pursuant to section 1109(b) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), Rules 2002, 9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the undersigned requests that copies of all pleadings and other papers filed in this case, as well as notices given or required to be given in this case, be served at the addresses listed below.

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**PLEASE TAKE FURTHER** notice that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand,

whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronic mail or otherwise filed with regard to the above case.

**FURTHER**, if any limited service lists are used in these proceedings, the undersigned requests inclusion thereon.

Respectfully submitted on this 25<sup>th</sup> day of September 2022.

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**ATTORNEYS FOR CN BORROWER LLC,  
CN WOLF HOLLOW LLC, AND COMPUTE  
NORTH NE05 LLC**

**CERTIFICATE OF SERVICE**

I hereby certify that on September 25, 2022, a true and correct copy of the foregoing *Notice of Appearance* was served via the Court's CM/ECF system to all parties consenting to service through the same.

By: /s/ Matthew S. Okin  
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